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Manual Mar 13th, 2024 Maruti Suzuki India (MARUTI) - ICICI Direct Maruti Suzuki (MSIL) Sales Grew At 25% CAGR In FY09-11

While Their Sales To Government Employees Increased From 4% In FY08 To 14% In FY11. Strong Portfolio, New Launches & Reach Ensures Dominance Maruti Has Entered A Strong Product Cycle And Is Looking To Plug The Gaps In Its Product Apr 14th, 2024.

Maruti Suzuki India (MARUTI) | 6700P/E Multiples Expand (>20x) At Maruti Suzuki India (MSIL) Whenever Their Volume Growth Is  $\geq 10\%$  And Contract Towards Its Mean I.e.  $\sim 20x$  Whenever Volume Growth Is