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I. NFORMATION. APPLICANT CO-APPLICANT Home
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I. Financial Management Basics A. General Guidelines
Recipients Must Adhere To All Local, State And Federal
Financial Requirements And Must Maintain An
Accounting Or Financial Management System That
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16. Ethics In Personal Financial Planning 348 – 357 17. Strategies For Marketing Of Financial Services 358 – 362 Appendix Basic Mathematics And Use Of Excel In Personal Financial Planning (Screenshots) 363–383
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2. Risk Management And Financial Institutions, John Hull, John Wiley & Sons, 2012 (optional) 3. An Introduction To The Mathematics Of Financial Derivatives, 2nd Edition, Salih Neftci, Academic Press, 2000 (optional) 4. Monte Carlo Methods In Financial Engineering, Paul Glasserman, Springer-Verlag, 2004 (optional) 5. Jan 7th, 2024

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